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This announcement is for information purposes only and does not constitute an invitation or an offer to acquire, purchase or subscribe for securities.

*Unless defined herein or the context requires otherwise, terms used in this announcement shall have the same meanings as those defined in the prospectus of Dominate Group Holdings Company Limited dated 29 September 2018 (the “**Prospectus**”).*

DOMINATE GROUP HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8537)

POSTPONEMENT OF THE SHARE OFFER

Dominate Group Holdings Company Limited (the “**Company**”) has decided to postpone the Share Offer and the Listing on GEM.

In view of the enquiries made by the regulators in relation to the requirements under Rule 11.23 of the GEM Listing Rules, as the Company will take time to address the enquiries from the regulators, the Company decides that the Share Offer will not proceed for the time being.

The Company would like to express its gratitude to investors who have expressed an interest in the Company as well as their support and positive feedback during the Share Offer.

RETURN OF CHEQUES OR REFUND OF APPLICATION MONIES

On Thursday, 11 October 2018, a full refund in respect of wholly or partially unsuccessful applicants and/or the partial refund of the amount being the difference between the maximum Offer Price and HK\$0.30 (being the Offer Price fixed on the Price Determination Date) (including brokerage, the SFC transaction levy and the Stock Exchange trading fee) would be made by the Company to the applicants.

The balance of application monies in respect of applications made on **WHITE** or **YELLOW** Application Forms, or through the **HK eIPO White Form** Service by submitting electronic application through the designated website (**www.hkeipo.hk**), for the Offer Shares (including brokerage of 1.0%, the SFC transaction levy of

0.0027% and the Stock Exchange trading fee of 0.005%) will be refunded in full without interest. Refund cheques will be dispatched to the applicants' addresses specified in their **WHITE** or **YELLOW** Application Forms by ordinary post on Tuesday, 16 October 2018 at the applicants' own risk.

If you have applied for less than 1,000,000 Offer Shares, your refund cheque(s) will be dispatched to you by ordinary post without interest to the address indicated on the relevant Application Form on Tuesday, 16 October, 2018 at your own risk.

If you have applied for 1,000,000 Offer Shares or more on a **WHITE** or **YELLOW** Application Forms, or through the **HK eIPO White Form** Service by submitting electronic application through the designated website (www.hkeipo.hk), and have provided all information required in your Application Form, you may collect your refund cheque(s) from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 16 October, 2018. If you are an individual who are eligible for personal collection, you must not authorise any other person to make the collection on your behalf. If you are a corporate applicant which opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your company chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If you do not collect your refund cheque(s) within the time period specified for collection, they will be dispatched thereafter to you by ordinary post to the address as specified in your Application Form at your own risk.

All refund cheques will be crossed "Account Payee Only" in favour of the applicant (or in the case of joint applicants, the first-named applicant) for all application monies. Part of the applicant's Hong Kong Identity Card number/passport number, or, if in the case of joint applicants, part of the Hong Kong Identity Card number/passport number of first-named applicant may be printed on the refund cheque.

Applicants who applied for Offer Shares by giving electronic application instructions to HKSCC will have the balance of the amounts paid on application (including brokerage of 1.0%, SFC transaction levy of 0.0027% and the Hong Kong Stock Exchange trading fee of 0.005%) credited to their designated bank accounts or the designated bank accounts of their brokers or custodians without interest on Tuesday, 16 October, 2018.

Applicants who have instructed their brokers or custodians to give electronic application instructions on their behalf can check the amounts of refund monies payable to them with those brokers or custodians.

Applicants who applied as a CCASS Investor Participant can check the amounts of refund monies payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) on Tuesday, 16 October, 2018. Immediately after the credit of refund monies to the applicants’ bank accounts, HKSCC will also make available to them an activity statement showing the amounts of refund monies credited to their designated bank accounts.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

By order of the Board of
Dominate Group Holdings Company Limited
Fu Chun Keung
Chairman and Executive Director

Hong Kong, 10 October 2018

As at the date of this announcement, the executive Directors are Mr. Fu Chun Keung, Ms. Cheung Lai Yuk and Ms. Fu Wan Ling, and the independent non-executive Directors are Mr. Chan Cheong Tat, Mr. Wong Wing Keung Meyrick and Mr. Chan Chi Ming Tony.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement and a copy of the Prospectus will remain on the Stock Exchange’s website at www.hkexnews.hk and on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company’s website at www.dghcl.hk.