

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**

**FORMS RELATING TO LISTING**

**FORM F**

**GEM**

**COMPANY INFORMATION SHEET**

**Case Number:** \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Dominate Group Holdings Company Limited

**Stock code (ordinary shares):** 8537

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 26 March 2019 .....

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 27 March 2019

Name of Sponsor(s): South China Capital Limited

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

*Executive Directors:*  
Mr. Fu Chun Keung  
Ms. Cheung Lai Yuk  
Ms. Fu Wan Ling

*Independent non-executive Directors:*  
Mr. Chan Cheong Tat  
Mr. Wong Wing Keung Meyrick  
Mr. Chan Chi Ming Tony

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of ordinary shares upon Listing (Note 1)	Percentage of shareholding upon Listing
	Mythe Group Holdings Company Limited (Note 2)	562,500,000	75%
	Mr. Fu Chun Keung (Note 2)	562,500,000	75%
	Ms. Fu Wan Ling (Note 2)	562,500,000	75%
	Ms. Cheung Lai Yuk (Notes 2,3)	562,500,000	75%

## Notes:

- All interests stated are long positions.
- Mr. Fu Chun Keung, Ms. Fu Wan Ling and Ms. Cheung Lai Yuk are interested in the entire issued share capital of Mythe Group Holdings Company Limited and they are therefore deemed to be interested in the shares of the Company held by Mythe Group Holdings Company Limited by virtue of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO").
- Ms. Cheung Lai Yuk is the spouse of Mr. Fu Chun Keung and she is therefore deemed to be interested in the shares of the Company held by Mr. Fu Chun Keung by virtue of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 March

Registered address: PO Box 309, Uglan House, Grand Cayman, KY1-1104, Cayman Islands

Head office and principal place of business: No. 6-13 Faerie Court, 80 Ko Shan Road, Hung Hom, Kowloon, Hong Kong

Web-site address (if applicable): [www.dghcl.com](http://www.dghcl.com)

Share registrar: *Principal share registrar and transfer office*  
Maples Fund Services (Cayman) Limited  
PO Box 1093, Boundary Hall  
Cricket Square  
Grand Cayman, KY1-1102  
Cayman Islands

*Hong Kong branch share registrar*  
Tricor Investor Services Limited  
Level 22, Hopewell Centre  
183 Queen's Road East  
Hong Kong

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Auditors: Deloitte Touche Tohmatsu (Certified Public Accountants)  
35/F, One Pacific Place  
88 Queensway  
Hong Kong

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Group is a vertically integrated wholesale and retail jeweller with a network of seven retail stores under the brand name of "Chong Fai Jewellery (創輝珠寶)" strategically located in Kowloon and the New Territories in Hong Kong. The Group possesses the means to control the diversity, quality and pricing of its own jewellery designs produced in-house at its production facility in Shenzhen, Guangdong Province, the PRC. The Group also engages in the wholesale of the Group's jewellery products to other customers including other jewellery retailers, and the trading of recycled gold products.

**C. Ordinary shares**

Number of ordinary shares in issue: 750,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

N/A

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

FU Chun Keung  
Executive Director

FU Wan Ling  
Executive Director

CHEUNG Lai Yuk  
Executive Director

CHAN Cheong Tat  
Independent non-executive Director

WONG Wing Keung Meyrick  
Independent non-executive Director

CHAN Chi Ming Tony  
Independent non-executive Director

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*