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## **DOMINATE GROUP HOLDINGS COMPANY LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8537)**

### **CHANGE OF COMPLIANCE ADVISER**

The board (the “**Board**”) of directors (the “**Directors**”) of Dominate Group Holdings Company Limited (the “**Company**”) announces that the Company and Grand Moore Capital Limited (“**Grand Moore**”) have mutually agreed to terminate the compliance adviser’s agreement dated 27 March 2018 and the supplemental deed dated 2 May 2019 entered into between the Company and Grand Moore, with effect from 1 January 2020 (the “**Termination**”) due to the consideration of fee levels.

Save as disclosed in this announcement, the Board and Grand Moore confirmed that, as at the date of this announcement, there are no other matters relating to the Termination that need to be drawn to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The Board further announces that Ample Capital Limited (“**Ample**”) has been appointed as the new compliance adviser to the Company pursuant to Rule 6A.27 of the Rules Governing the Listing of Securities on the GEM of the Stock Exchange (“**GEM Listing Rules**”) with effect from 1 January 2020 until the date, pursuant to Rule 6A.19 of the GEM Listing Rules, on which the Company complies with Rule 18.03 of the GEM Listing Rules in respect of the Company’s financial results for the second full financial year commencing after the date of initial listing of the Company (being the financial year ending 31 March 2021), or until the compliance adviser agreement entered into between the Company and Ample is terminated in accordance with its terms, whichever is earlier.

Ample is a licensed corporation under the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong to carry out type 4 (advising on securities), type 6 (advising on corporate finance) and type 9 (asset management) regulated activities.

By order of the Board

**Dominate Group Holdings Company Limited**

**Fu Chun Keung**

*Chairman and Chief Executive Officer*

Hong Kong, 31 December 2019

*As at the date of this announcement, the executive Directors are Mr. Fu Chun Keung, Ms. Cheung Lai Yuk and Ms. Fu Wan Ling; and the independent non-executive Directors are Mr. Chan Chi Ming Tony, Mr. Chan Cheong Tat and Mr. Wong Wing Keung Meyrick.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its publication and on the website of the Company at [www.dghcl.com](http://www.dghcl.com).*