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**創輝珠寶集團控股有限公司**  
**Chong Fai Jewellery Group Holdings Company Limited**  
(Incorporated in the Cayman Islands with limited liability)  
(Stock code: 8537)

**COMPLETION OF PLACING OF NEW SHARES  
UNDER GENERAL MANDATE**

**Placing Agent**

 **軟庫中華 SBI China**

The Board is pleased to announce that completion of the Placing took place on 15 August 2025.

A total of 60,000,000 Placing Shares have been successfully placed and issued to not less than six Placees at the Placing Price of HK\$0.144 per Placing Share.

Reference is made to the announcement and supplemental announcement of the Company dated 1 August 2025 and 4 August 2025 respectively (the “**Announcements**”) in relation to the placing of 60,000,000 Placing Shares under general mandate. Capitalised terms used in this announcement have the same meanings as those defined in the Announcements unless the context requires otherwise.

**COMPLETION OF PLACING OF NEW SHARES**

The Board is pleased to announce that the conditions of the Placing Agreement and the supplemental placing agreement entered into between the Company and the Placing Agent on 4 August 2025 (“**Supplemental Placing Agreement**”) have been fulfilled and completion of the Placing took place on 15 August 2025 pursuant to the terms and conditions of the Placing Agreement and the Supplemental Placing Agreement. A total of 60,000,000 Placing Shares have been successfully placed and issued to not less than six Placees. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, the Placees and their ultimate beneficial owners are Independent Third Parties and none of the Placees has become a significant shareholder (as defined under the GEM Listing Rules) or is (or belongs to a group of persons who together are) entitled to exercise or control the exercise of 5% or more of the voting power of the Company immediately after completion of the Placing.

As disclosed in the Announcements, the net proceeds from the Placing, after deduction of related costs and expenses to be borne by the Company, amounted to approximately HK\$8.3 million and will be applied by the Company for working capital and general corporate purposes of the Group, including but not limited to the Group's staff costs, rental costs, purchases and other general and administrative expenses, which is expected to be utilized by the end of 2026.

## SHAREHOLDING STRUCTURE

The shareholding structure of the Company immediately before and after the completion of the Placing are as follows:

	As at the date of this announcement		Immediately after the completion of the Placing	
	<i>Number of Shares</i>	<i>Approximately %</i>	<i>Number of Shares</i>	<i>Approximately %</i>
Mr. FU Chun Keung (“ <b>Mr. Fu</b> ”) ( <i>Note 1</i> )	165,000,000	55	165,000,000	45.83
Ms. FU Tan Ling (“ <b>Ms. Fu</b> ”) ( <i>Note 1</i> )	165,000,000	55	165,000,000	45.83
Ms. CHEUNG Lai Yuk (“ <b>Ms. Cheung</b> ”) ( <i>Note 1 and 2</i> )	165,000,000	55	165,000,000	45.83
MGH Limited ( <i>Note 1</i> )	165,000,000	55	165,000,000	45.83
Placees	—	—	60,000,000	16.67
Other Public Shareholders	135,000,000	45	135,000,000	37.50
<b>Total</b>	<b>300,000,000</b>	<b>100</b>	<b>360,000,000</b>	<b>100</b>

### Notes:

1. Mr. Fu, Ms. Fu and Ms. Cheung collectively are interested in one-third or more of the voting power at general meetings of MGH Limited which holds 165,000,000 Shares and they are therefore deemed to be interested in the Shares held by MGH Limited by virtue of the SFO. Ms. Fu is the sister of Mr. Fu.
2. Ms. Cheung is the spouse of Mr. Fu and she is therefore deemed to be interested in the Shares held by Mr. Fu by virtue of the SFO.

By Order of the Board  
**Chong Fai Jewellery Group Holdings Company Limited**  
**Fu Chun Keung**  
*Chairman*

Hong Kong, 15 August 2025

*As at the date of this announcement, the executive Directors are Mr. Fu Chun Keung, Ms. Cheung Lai Yuk, Ms. Fu Tan Ling and Mr. Fu Ho Hon; and the independent non-executive Directors are Mr. Chan Cheong Tat, Mr. Wong Wing Keung Meyrick and Mr. Chan Chi Ming Tony.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the date of its posting. This announcement will also be published on the Company’s website at [www.chongfaiholdings.com](http://www.chongfaiholdings.com).*